

Meridian Facility Services, LLC

Monthly Operating Report — June 2026

Official Form 425C with Exhibits A through F, bank reconciliation, and condensed balance sheet

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Bank statements (line 38) are attached to the filed report and omitted from this sample.

Illustrative composite. Not a client. Every name, account, and figure is fictitious; the structure and level of detail match what we prepare for filing.

Prepared by Juwon Lee, Principal, Lee Restructuring Advisors · leerestructuring.com

Fill in this information to identify the case:

Debtor Name Meridian Facility Services, LLC

United States Bankruptcy Court for the: _____ District of _____

Case number: 26-10457 (illustrative)

☐ Check if this is an amended filing

Official Form 425C**Monthly Operating Report for Small Business Under Chapter 11****12/17**

Month: June 2026 Date report filed: 07/21/2026
MM / DD / YYYY

Line of business: Facility services NAISC code: 561210

In accordance with title 28, section 1746, of the United States Code, I declare under penalty of perjury that I have examined the following small business monthly operating report and the accompanying attachments and, to the best of my knowledge, these documents are true, correct, and complete.

Responsible party: /s/ Managing Member

Original signature of responsible party Managing Member

Printed name of responsible party Managing Member

1. Questionnaire

Answer all questions on behalf of the debtor for the period covered by this report, unless otherwise indicated.

Yes	No	N/A
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If you answer *No* to any of the questions in lines 1-9, attach an explanation and label it *Exhibit A*.

- | | | | |
|--|-------------------------------------|-------------------------------------|-------------------------------------|
| 1. Did the business operate during the entire reporting period? | ☒ | ☐ | ☐ |
| 2. Do you plan to continue to operate the business next month? | ☒ | ☐ | ☐ |
| 3. Have you paid all of your bills on time? | ☐ | ☒ | ☐ |
| 4. Did you pay your employees on time? | ☒ | ☐ | ☐ |
| 5. Have you deposited all the receipts for your business into debtor in possession (DIP) accounts? | ☒ | ☐ | ☐ |
| 6. Have you timely filed your tax returns and paid all of your taxes? | ☒ | ☐ | ☐ |
| 7. Have you timely filed all other required government filings? | ☒ | ☐ | ☐ |
| 8. Are you current on your quarterly fee payments to the U.S. Trustee or Bankruptcy Administrator? | ☐ | ☐ | ☒ |
| 9. Have you timely paid all of your insurance premiums? | ☒ | ☐ | ☐ |

If you answer *Yes* to any of the questions in lines 10-18, attach an explanation and label it *Exhibit B*.

- | | | | |
|---|-------------------------------------|-------------------------------------|--------------------------|
| 10. Do you have any bank accounts open other than the DIP accounts? | ☒ | ☐ | ☐ |
| 11. Have you sold any assets other than inventory? | ☐ | ☒ | ☐ |
| 12. Have you sold or transferred any assets or provided services to anyone related to the DIP in any way? | ☐ | ☒ | ☐ |
| 13. Did any insurance company cancel your policy? | ☐ | ☒ | ☐ |
| 14. Did you have any unusual or significant unanticipated expenses? | ☐ | ☒ | ☐ |
| 15. Have you borrowed money from anyone or has anyone made any payments on your behalf? | ☐ | ☒ | ☐ |
| 16. Has anyone made an investment in your business? | ☐ | ☒ | ☐ |

17. Have you paid any bills you owed before you filed bankruptcy? ☐ ☒ ☐
18. Have you allowed any checks to clear the bank that were issued before you filed bankruptcy? ☐ ☒ ☐

2. Summary of Cash Activity for All Accounts

19. **Total opening balance of all accounts**

This amount must equal what you reported as the cash on hand at the end of the month in the previous month. If this is your first report, report the total cash on hand as of the date of the filing of this case.

\$ 224670.00

20. **Total cash receipts**

Attach a listing of all cash received for the month and label it *Exhibit C*. Include all cash received even if you have not deposited it at the bank, collections on receivables, credit card deposits, cash received from other parties, or loans, gifts, or payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit C*.

Report the total from *Exhibit C* here.

\$ 668160.01

21. **Total cash disbursements**

Attach a listing of all payments you made in the month and label it *Exhibit D*. List the date paid, payee, purpose, and amount. Include all cash payments, debit card transactions, checks issued even if they have not cleared the bank, outstanding checks issued before the bankruptcy was filed that were allowed to clear this month, and payments made by other parties on your behalf. Do not attach bank statements in lieu of *Exhibit D*.

Report the total from *Exhibit D* here.

- \$ 494160.01

22. **Net cash flow**

Subtract line 21 from line 20 and report the result here.

This amount may be different from what you may have calculated as *net profit*.

+ \$ 174000.00

23. **Cash on hand at the end of the month**

Add line 22 + line 19. Report the result here.

Report this figure as the *cash on hand at the beginning of the month* on your next operating report.

This amount may not match your bank account balance because you may have outstanding checks that have not cleared the bank or deposits in transit.

= \$ 398670.00

3. Unpaid Bills

Attach a list of all debts (including taxes) which you have incurred since the date you filed bankruptcy but have not paid. Label it *Exhibit E*. Include the date the debt was incurred, who is owed the money, the purpose of the debt, and when the debt is due. Report the total from *Exhibit E* here.

24. **Total payables**

(*Exhibit E*)

\$ 88350.00

4. Money Owed to You

Attach a list of all amounts owed to you by your customers for work you have done or merchandise you have sold. Include amounts owed to you both before, and after you filed bankruptcy. Label it *Exhibit F*. Identify who owes you money, how much is owed, and when payment is due. Report the total from *Exhibit F* here.

25. **Total receivables** \$ 612480.00
(Exhibit F)

5. Employees

26. What was the number of employees when the case was filed? 124
 27. What is the number of employees as of the date of this monthly report? 120

6. Professional Fees

28. How much have you paid this month in professional fees related to this bankruptcy case? \$ 12000.00
 29. How much have you paid in professional fees related to this bankruptcy case since the case was filed? \$ 12000.00
 30. How much have you paid this month in other professional fees? \$ 6000.00
 31. How much have you paid in total other professional fees since filing the case? \$ 18000.00

7. Projections

Compare your actual cash receipts and disbursements to what you projected in the previous month. Projected figures in the first month should match those provided at the initial debtor interview, if any.

	<u>Column A</u>		<u>Column B</u>		<u>Column C</u>
	Projected	—	Actual	=	Difference
	Copy lines 35-37 from the previous month's report.		Copy lines 20-22 of this report.		Subtract Column B from Column A.
32. Cash receipts	\$ <u>620000</u>	—	\$ <u>668160</u>	=	\$ <u>-48160</u>
33. Cash disbursements	\$ <u>500000</u>	—	\$ <u>494160</u>	=	\$ <u>5840</u>
34. Net cash flow	\$ <u>120000</u>	—	\$ <u>174000</u>	=	\$ <u>-54000</u>
35. Total projected cash receipts for the next month:					\$ <u>660000</u>
36. Total projected cash disbursements for the next month:				—	\$ <u>818000</u>
37. Total projected net cash flow for the next month:				=	\$ <u>-158000</u>

8. Additional Information

If available, check the box to the left and attach copies of the following documents.

- ☐ 38. Bank statements for each open account (redact all but the last 4 digits of account numbers).
- ☒ 39. Bank reconciliation reports for each account.
- ☒ 40. Financial reports such as an income statement (profit & loss) and/or balance sheet.
- ☒ 41. Budget, projection, or forecast reports.
- ☐ 42. Project, job costing, or work-in-progress reports.

Exhibit A — Explanation of "No" answers (lines 1–9)

Line 3 — Have you paid all of your bills on time? No. Two post-petition vendor invoices were outstanding beyond terms at month end: Kessler Chemical & Sanitary (one invoice, 31–60 days, \$853.31) and Nordyne Safety Equipment (one invoice, 31–60 days, \$1,148.68). Both vendors agreed to payment on the 15th of the following month; the amounts are included in Exhibit E and in the 13-week cash flow forecast for the week of July 13. All payroll, payroll taxes, insurance premiums, rent, and utilities were paid when due.

Line 8 — Are you current on your quarterly fee payments to the U.S. Trustee? Not applicable. The debtor is a Subchapter V debtor and is not subject to quarterly fees under 28 U.S.C. § 1930(a)(6).

Exhibit B — Explanation of "Yes" answers (lines 10–18)

Line 10 — Do you have any bank accounts open other than the DIP accounts? Yes. One pre-petition checking account (Legacy Checking, ending 2201) remains open with a zero balance pending the bank's closure process; no activity occurred during the month. All operating activity runs through the four debtor-in-possession accounts listed on the bank reconciliation.

Exhibit C — Cash receipts for the month (line 20)

Date	Received from	Description	Account	Amount
06/03/2026	Pemberton Square Apartments LP	Customer payment	Community First	31,612.20
06/04/2026	KLM Commercial Partners	Customer payment	Community First	24,130.69
06/04/2026	Torrance Bay Holdings, LLC	Customer payment	Community First	28,585.42
06/05/2026	Bluestem Retail Trust	Customer payment	Community First	32,878.62
06/08/2026	Aurora Heights Residential	Customer payment	Community First	33,460.93
06/08/2026	Grayson Fields Development	Customer payment	Community First	25,400.43
06/09/2026	Bluestem Retail Trust	Customer payment	Community First	32,528.79
06/09/2026	Nine Elms Corporate Center	Customer payment	Community First	23,788.85
06/10/2026	Grayson Fields Development	Customer payment	Community First	28,687.38
06/11/2026	Bluestem Retail Trust	Customer payment	Community First	35,726.87
06/12/2026	Pemberton Square Apartments LP	Customer payment	Community First	22,535.00
06/16/2026	Cordova Plaza Associates	Customer payment	Community First	29,876.37
06/17/2026	Cordova Plaza Associates	Customer payment	Community First	36,672.82
06/17/2026	Pemberton Square Apartments LP	Customer payment	Community First	29,429.19
06/19/2026	Bluestem Retail Trust	Customer payment	Community First	16,741.32
06/19/2026	Nine Elms Corporate Center	Customer payment	Community First	30,500.45
06/22/2026	The Delacroix Companies	Customer payment	Community First	35,021.93
06/24/2026	Torrance Bay Holdings, LLC	Customer payment	Community First	35,272.83
06/24/2026	Whitfield & Marsh Property Group	Customer payment	Community First	16,660.48
06/25/2026	Whitfield & Marsh Property Group	Customer payment	Community First	26,744.88
06/26/2026	Tri-County Municipal Authority	Customer payment	Community First	17,612.44
06/29/2026	Halloran Asset Management	Customer payment	Community First	22,496.35
06/29/2026	Torrance Bay Holdings, LLC	Customer payment	Community First	16,225.19
06/30/2026	Pemberton Square Apartments LP	Customer payment	Community First	35,570.58
Total to line 20				668,160.01

All receipts were deposited to debtor-in-possession accounts. Transfers between DIP accounts are excluded.

Exhibit D — Cash disbursements for the month (line 21)

Date	Payee	Purpose	Account	Amount
06/01/2026	Harborline Fleet Leasing	Equipment note interest	Community First	80.02
06/02/2026	Bayside Fuel & Auto	Fuel and vehicle maintenance	Community First	2,417.65
06/02/2026	Harborline Fleet Leasing	Equipment note interest	Community First	68.91
06/02/2026	Statewide Courier	Postage and courier	Community First	107.95
06/03/2026	Harborline Fleet Leasing	Vehicle rental	Community First	881.49
06/04/2026	Bayside Fuel & Auto	Fuel and vehicle maintenance	Community First	2,722.73
06/04/2026	Harborline Fleet Leasing	Vehicle rental	Community First	670.98
06/04/2026	Paycrest Payroll Solutions	Admin payroll (ACH)	Community First	23,632.39
06/04/2026	Paycrest Payroll Solutions	Field payroll (ACH)	Community First	178,539.80
06/04/2026	Paycrest Payroll Solutions	Marketing payroll (ACH)	Community First	6,384.42
06/04/2026	Paycrest Payroll Solutions	Sales payroll (ACH)	Community First	10,420.40
06/04/2026	Recruit Northwest Partners	Recruiting	Community First	423.13
06/05/2026	Community First Bank	Bank service charges	Community First	185.27
06/07/2026	Brightline Media Group	Advertising	Community First	2,267.34
06/07/2026	Harborline Fleet Leasing	Equipment note interest	Community First	73.60
06/09/2026	Cardpoint Merchant Services	Card processing fees	Community First	667.78
06/09/2026	Cardpoint Merchant Services	Card processing fees	Community First	766.92
06/09/2026	Community First Bank	Bank service charges	Community First	196.62
06/09/2026	Community First Bank	Bank service charges	Community First	198.56
06/09/2026	Community First Bank	Bank service charges	Community First	206.42
06/09/2026	Statewide Courier	Postage and courier	Community First	121.73
06/10/2026	Brightline Media Group	Advertising	Community First	2,489.70
06/11/2026	Harborline Fleet Leasing	Vehicle rental	Community First	804.75
06/11/2026	Recruit Northwest Partners	Recruiting	Community First	448.21
06/12/2026	Brightline Media Group	Advertising	Community First	2,364.13
06/14/2026	Cardpoint Merchant Services	Card processing fees	Community First	601.65
06/14/2026	Sundale Software Licensing	Software subscriptions	Community First	356.51
06/15/2026	Hartwell Accounting Group	Monthly accounting and payroll tax com	Community First	6,000.00
06/15/2026	Nordyne Safety Equipment	Uniforms and equipment	Community First	970.66
06/17/2026	Recruit Northwest Partners	Recruiting	Community First	449.11
06/18/2026	Brightline Media Group	Advertising	Community First	2,323.57
06/18/2026	Community First Bank	Bank service charges	Community First	170.91
06/18/2026	Harborline Fleet Leasing	Vehicle rental	Community First	756.15
06/18/2026	Paycrest Payroll Solutions	Admin payroll (ACH)	Community First	23,306.69
06/18/2026	Paycrest Payroll Solutions	Field payroll (ACH)	Community First	172,474.61
06/18/2026	Paycrest Payroll Solutions	Marketing payroll (ACH)	Community First	6,189.22
06/18/2026	Paycrest Payroll Solutions	Sales payroll (ACH)	Community First	10,854.40
06/18/2026	Sundale Software Licensing	Software subscriptions	Community First	390.36
06/19/2026	Cardpoint Merchant Services	Card processing fees	Community First	768.29
06/19/2026	Colton Print & Signage	Office supplies	Community First	452.87
06/19/2026	Community First Bank	Bank service charges	Community First	194.84

Date	Payee	Purpose	Account	Amount
06/21/2026	Statewide Courier	Postage and courier	Community First	101.33
06/22/2026	Statewide Courier	Postage and courier	Community First	111.56
06/22/2026	Sundale Software Licensing	Software subscriptions	Community First	400.41
06/24/2026	Colton Print & Signage	Office supplies	Community First	423.05
06/24/2026	Nordyne Safety Equipment	Uniforms and equipment	Community First	1,160.23
06/24/2026	Statewide Courier	Postage and courier	Community First	93.95
06/25/2026	Brightline Media Group	Advertising	Community First	2,206.51
06/25/2026	Cardpoint Merchant Services	Card processing fees	Community First	611.18
06/25/2026	Nordyne Safety Equipment	Uniforms and equipment	Community First	1,006.95
06/25/2026	Recruit Northwest Partners	Recruiting	Community First	553.04
06/26/2026	Bayside Fuel & Auto	Fuel and vehicle maintenance	Community First	2,341.64
06/26/2026	Sundale Software Licensing	Software subscriptions	Community First	342.94
06/26/2026	Whitcomb & Reyes LLP	Counsel fees, interim comp. order 6/23	Community First	12,000.00
06/27/2026	Nordyne Safety Equipment	Uniforms and equipment	Community First	981.84
06/28/2026	Bayside Fuel & Auto	Fuel and vehicle maintenance	Community First	2,535.33
06/28/2026	Brightline Media Group	Advertising	Community First	2,231.96
06/28/2026	Sundale Software Licensing	Software subscriptions	Community First	388.08
06/29/2026	Colton Print & Signage	Office supplies	Community First	401.83
06/29/2026	Nordyne Safety Equipment	Uniforms and equipment	Community First	1,036.17
06/29/2026	Recruit Northwest Partners	Recruiting	Community First	476.70
06/30/2026	Cardpoint Merchant Services	Card processing fees	Community First	696.85
06/30/2026	Recruit Northwest Partners	Recruiting	Community First	544.49
06/30/2026	Statewide Courier	Postage and courier	Community First	113.23
			Total to line 21	494,160.01

Includes checks issued and not yet cleared (see bank reconciliation). Payroll is paid through Paycrest Payroll Solutions by ACH. Professional fees paid this month: \$12,000.00 to counsel under the interim compensation order (line 28) and \$6,000.00 to the debtor's accountant (line 30).

Exhibit E — Unpaid post-petition bills as of month end (line 24)

Pre-petition claims are not included; they are stayed and will be treated under the plan.

Vendor	Incurred	Purpose	Due	Amount
Duncan Janitorial Wholesale	June 2026	Goods and services in the ordinary course	07/15/2026	4,613.77
Duncan Janitorial Wholesale	May 2026	Goods and services in the ordinary course	07/01/2026	2,400.51
Merit Insurance Brokers	May 2026	Goods and services in the ordinary course	07/01/2026	4,208.12
Bayside Fuel & Auto	June 2026	Goods and services in the ordinary course	07/15/2026	1,866.14
Bayside Fuel & Auto	May 2026	Goods and services in the ordinary course	07/01/2026	933.01
Whitcomb & Reyes LLP	June 2026	Goods and services in the ordinary course	07/15/2026	8,673.73
Whitcomb & Reyes LLP	May 2026	Goods and services in the ordinary course	07/01/2026	5,626.20
Paycrest Payroll Solutions	June 2026	Goods and services in the ordinary course	07/15/2026	1,068.98
Tri-State Uniform & Linen	June 2026	Goods and services in the ordinary course	07/15/2026	2,259.86
Tri-State Uniform & Linen	May 2026	Goods and services in the ordinary course	07/01/2026	1,003.34
Municipal Power & Water	June 2026	Goods and services in the ordinary course	07/15/2026	417.28
Municipal Power & Water	May 2026	Goods and services in the ordinary course	07/01/2026	417.28
Kessler Chemical & Sanitary	June 2026	Goods and services in the ordinary course	07/15/2026	3,718.08
Kessler Chemical & Sanitary	May 2026	Goods and services in the ordinary course	07/01/2026	1,952.76
Kessler Chemical & Sanitary	April 2026	Goods and services in the ordinary course	06/15/2026	853.31
State Dept of Revenue	May 2026	Goods and services in the ordinary course	07/01/2026	11,398.01
Ironclad Equipment Rental	June 2026	Goods and services in the ordinary course	07/15/2026	1,474.53
Fleetwatch Telematics	June 2026	Goods and services in the ordinary course	07/15/2026	337.57
Bright Path Staffing Agency	June 2026	Goods and services in the ordinary course	07/15/2026	5,930.96
Bright Path Staffing Agency	May 2026	Goods and services in the ordinary course	07/01/2026	2,953.76
Sundale Software Licensing	June 2026	Goods and services in the ordinary course	07/15/2026	682.18
Sundale Software Licensing	May 2026	Goods and services in the ordinary course	07/01/2026	682.18
Nordyne Safety Equipment	June 2026	Goods and services in the ordinary course	07/15/2026	3,151.10
Nordyne Safety Equipment	April 2026	Goods and services in the ordinary course	06/15/2026	1,148.68
Apex Waste Services	June 2026	Goods and services in the ordinary course	07/15/2026	1,083.04
Apex Waste Services	May 2026	Goods and services in the ordinary course	07/01/2026	1,083.04
Harborline Fleet Leasing	June 2026	Goods and services in the ordinary course	07/15/2026	2,536.83
Harborline Fleet Leasing	May 2026	Goods and services in the ordinary course	07/01/2026	1,537.83
Colton Print & Signage	June 2026	Goods and services in the ordinary course	07/15/2026	253.18
Colton Print & Signage	May 2026	Goods and services in the ordinary course	07/01/2026	126.59
Statewide Telecom	June 2026	Goods and services in the ordinary course	07/15/2026	300.20
Statewide Telecom	May 2026	Goods and services in the ordinary course	07/01/2026	300.20
Hartwell Accounting Group	June 2026	Goods and services in the ordinary course	07/15/2026	2,813.10
Hartwell Accounting Group	May 2026	Goods and services in the ordinary course	07/01/2026	2,813.10
Cardpoint Merchant Services	June 2026	Goods and services in the ordinary course	07/15/2026	459.68
Meadowlark Grounds Maintenance	June 2026	Goods and services in the ordinary course	07/15/2026	1,997.30
Meadowlark Grounds Maintenance	May 2026	Goods and services in the ordinary course	07/01/2026	998.65
Lindell Facility Consultants	May 2026	Goods and services in the ordinary course	07/01/2026	3,516.38
Recruit Northwest Partners	June 2026	Goods and services in the ordinary course	07/15/2026	759.54
Total to line 24				88,350.00

Exhibit F — Accounts receivable as of month end (line 25)

Customer	Current	1–30	31–60	61–90	91+	Total
Pemberton Square Apartments LP	34,842.65	13,775.59				48,618.24
Whitfield & Marsh Property Group	51,955.34					51,955.34
Tri-County Municipal Authority	28,145.55					28,145.55
Halloran Asset Management	45,984.38			8,380.72		54,365.10
The Delacroix Companies	80,685.93		12,129.98			92,815.91
Sable Creek Communities	19,064.94					19,064.94
Nine Elms Corporate Center	23,199.65				5,445.77	28,645.42
KLM Commercial Partners	16,031.93	4,004.00				20,035.93
Oakmont Facilities Trust	95,343.36					95,343.36
Bluestem Retail Trust	14,267.57	3,317.04				17,584.61
Rothman Industrial Park	11,570.14					11,570.14
Aurora Heights Residential	32,072.56					32,072.56
Ridgeway & Sons Realty	25,142.15	6,918.12				32,060.27
Grayson Fields Development	8,092.31					8,092.31
Torrance Bay Holdings, LLC	20,917.98					20,917.98
Cordova Plaza Associates	41,505.32	9,687.02				51,192.34
Total to line 25	548,821.76	37,701.77	12,129.98	8,380.72	5,445.77	612,480.00

Includes amounts billed before and after the petition date. Balances over 60 days are followed weekly and are reflected at reduced collection probability in the 13-week forecast.

Bank reconciliation by account as of June 30, 2026 (line 39)

Account	Balance per bank	Less: outstanding checks	Add: deposits in transit	Book balance
Community First DIP (operating)	242,675.20	(10,925.20)		231,750.00
Regions Operating 4412	38,900.00			38,900.00
MMKT Reserve (7730)	118,900.00			118,900.00
Payments Platform Clearing	5,709.45		3,410.55	9,120.00
Total = line 23	406,184.65	(10,925.20)	3,410.55	398,670.00

Outstanding checks

Check	Payee	Amount
2286	Duncan Janitorial Wholesale	4,820.00
2289	Kessler Chemical & Sanitary	3,965.20
2291	Tri-State Uniform & Linen	2,140.00
Total		10,925.20

Deposits in transit

Item	Amount
Card settlement batch 6/30	3,410.55
Total	3,410.55

Line 23 is kept on a book basis as the form instructs. Line 19 of this report equals line 23 of the May report. Line 23 of this report will be line 19 of the July report and is the opening balance of the 13-week cash flow forecast dated July 13, 2026.

Condensed balance sheet as of June 30, 2026 (line 40)

Accrual basis, condensed. Accounts receivable ties to Exhibit F (line 25); post-petition accounts payable ties to Exhibit E (line 24); total bank accounts tie to line 23 and the bank reconciliation.

As of 06/30/2026	
ASSETS	
Current Assets	
Bank Accounts	
Community First DIP	231,750.00
Regions Operating 4412	38,900.00
MMKT Reserve (7730)	118,900.00
Legacy Checking *2201	0.00
Payments Platform Clearing	9,120.00
Total Bank Accounts	398,670.00
Accounts Receivable	
Accounts Receivable (A/R)	612,480.00
Total Accounts Receivable	612,480.00
Other Current Assets	
Prepaid Insurance	44,100.00
Security Deposits	16,200.00
Payroll Tax Receivable	24,750.00
Undeposited Funds	6,310.00
Total Other Current Assets	91,360.00
Total Current Assets	1,102,510.00
Fixed Assets, net	
Vehicles & Equipment, net of depreciation	219,600.00
Furniture & Fixtures, net	19,100.00
Total Fixed Assets	238,700.00
TOTAL ASSETS	1,341,210.00
LIABILITIES AND EQUITY	
Liabilities	
Post-Petition Liabilities	
Accounts Payable (post-petition)	88,350.00
Accrued Payroll	71,800.00
Accrued Payroll Taxes	21,400.00
Total Post-Petition Liabilities	181,550.00
Secured / Priority Claims	
Secured Lender — Term Loan	848,500.00
Equipment & Vehicle Notes	168,900.00
Priority Tax Claims (IRS/State)	311,500.00
Total Secured / Priority	1,328,900.00
General Unsecured Claims (pre-petition, stayed)	1,284,600.00
Total Liabilities	2,795,050.00
Total Equity (Deficit)	(1,453,840.00)
TOTAL LIABILITIES AND EQUITY	1,341,210.00